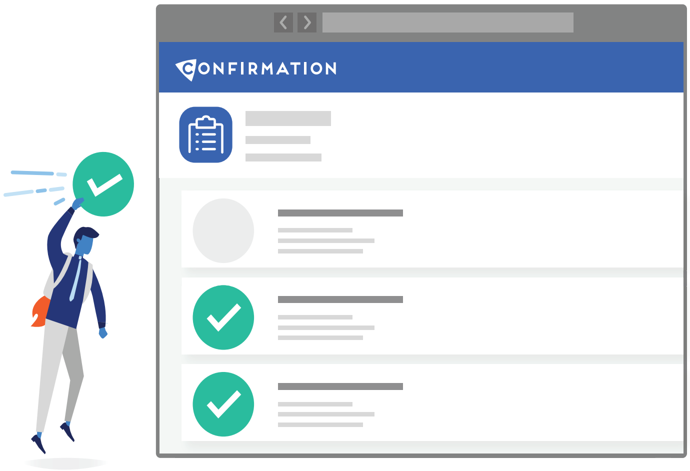
Confirmation
Part of Thomson Reuters

Audit Firm Integrations with Confirmation

Confirmation's technical integrations combine our data-verification services with your firm's infrastructure and processes, making it easier for your team to manage audit confirmations. Our integrations range from automating user access to reconciling the expenses associated with audit confirmation requests. Ask us about setting these up today.



Available Integrations:

Single Sign-On (SSO)

Access the Confirmation platform with a user's existing firm credentials.

Client Data

Securely sync your firm's client data with the Confirmation platform in preparation for the audit confirmation process.

Billing File

Enables your firm to facilitate back-end reconciliation of fees to client engagements.

Responder Search

Quickly find validated responders in Confirmation's network and determine the types of requests accepted. If a responder has not yet been validated, new responders can be added to the system.

Completed Confirmation Data

Allows firm users to automate the download and distribution of completed confirmation PDFs, attachments and data points into a firm's internal tools and workpaper files.

Initiate Confirmations

Send confirmation requests through Confirmation to financial institutions, law firms, and accounts receivable/payable departments from within your firm's workflow applications.

Confirmation Statuses

Track the status of confirmation requests initiated through Confirmation, alerting staff of new activity and progress.

Engagement Number Lookup

A nightly sync of current, valid engagement numbers between your firm and Confirmation enables the user to lookup client engagement information within the application. This makes it easier to reconcile the transaction and associated charges for each client.

Authorisation Request & Status

Request client signer authorisation as well as track and communicate the status of client signer authorisation requests within your firm's workflow applications.

Contact us: Confirmation.com
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